



SUMMARY

Please provide a description of this request.

BORROWER

Legal name of borrowing entity.

Country of domicile.

Please attach a copy of your company/personal financial statements .

LOAN

Loan type (bridge, refinance, construction, acquisition, etc.).

Desired loan amount.

Desired terms (interest rate, origination fees, etc.).

COLLATERAL

Property type (condo, retail, multi, land, etc.).

Address.

Property description and status (cash flowing, vacant, etc.).

Please provide justification for the valuation, or attach appraisal if available.

ADDITIONAL

Please describe the exit strategy to repay the loan.

Describe the breakdown of the use of funds.

Describe the current debt and lender (debt schedule showing maturity, interest rate).

Describe the current interest, real estate tax, and insurance reserve.

Describe the cash out value the borrower is looking for.

Required closing date.

Describe the guaranty or recourse that is available, as well as the Guarantor Name/Entity.